

Old Saybrook Pension and Benefits Board Agenda
Thursday January 25, 2018
At 6:30 p.m. Town Hall

Public Comment

Welcome and Chair's Report

- Other

Minutes

Investment Reports and Updates – Tom Forma and Kevin Nichols, Morgan Stanley

- Investment Policy Review and Asset Allocation Recommendations to be Considered
- Other

Plan Administrator's Report

- General
- Discussion of one time eligibility roll-out of 401a plan
- Update on Board expenses for last fiscal year and so far this year
- Other items

Report and Update by First Selectman

- Report on status of early retirement request vs. disability
- Summary Plan Description of New Defined Contribution Plan.
- Other

Pension Liaison Report

- Recent retirement activity

New Business

- Other

Next Meeting: Thursday, February 22, 2018 at 6:30 p.m.