

Agenda for Old Saybrook Pension and Benefits Board

May 25, 2017 Thursday at 6 p.m.

Town Hall Conference Room

Welcome and Public Comment

Minutes

Chair's Report

CPPF Report and Discussion with attendees

Pending Disability Issue

Interpretation of Retirement Benefit for returning Firefighter to active status

Other

Financial Reports

Director of Finance Lee Ann Pallidino

Current Issues re Town Budget

OPEB Trust update

Other Retirement Matters for May

ICMA updates: Paul Tracey

Morgan Stanley: Kevin Nichols and Tom Forma

Old Business

Status of new DC 401 a Plan

Summary Plan Description

Potentials for Disability Insurance Carriers

Review of Impact of new GASB Regulations on our OPEB plan trust

Concerns re less obligation due to less retire life insurance thus

Need to provide updated list of those receiving life insurance in retirement

Old Business

New Business